

AT&T Inc. and Subsidiary Debt Detail - March 31, 2021

This chart shows the principal amount of AT&T Inc.'s and its subsidiaries' outstanding long-term debt issues as of the date above. AT&T intends to update this chart quarterly after filing its Form 10-Q or Form 10-K with the Securities and Exchange Commission.

Outstanding Long-term Notes and Debentures

| Entity (Original Issuer) | Amount Outstanding | Coupon | Maturity Date | Current Portion | Long-term Portion | Total |
|--|---------------------|----------|----------------|-----------------|-------------------|-----------------|
| Various | \$1,142,979,788 (a) | various | various | \$464,303,517 | \$678,676,271 | \$1,142,979,788 |
| AT&T Inc. | \$592,000,000 | Zero | 11/27/2022 (b) | \$546,420,548 | \$0 | \$546,420,548 |
| AT&T Inc. | \$110,263,000 | Floating | 6/1/2021 | \$110,263,000 | \$0 | \$110,263,000 |
| AT&T Inc. | \$285,641,000 | Floating | 7/15/2021 | \$285,641,000 | \$0 | \$285,641,000 |
| AT&T Inc. | € 1,000,000,000 | 2.650% | 12/17/2021 | \$1,173,000,000 | \$0 | \$1,173,000,000 |
| Michigan Bell Telephone Company | \$77,745,000 | 7.850% | 1/15/2022 | \$77,745,000 | \$0 | \$77,745,000 |
| AT&T Inc. | \$45,552,000 | 7.850% | 1/15/2022 | \$45,552,000 | \$0 | \$45,552,000 |
| AT&T Inc. | € 1,205,000,000 | 0.000% | 4/1/2022 | \$0 | \$1,413,465,000 | \$1,413,465,000 |
| AT&T Inc. | € 1,500,000,000 | 1.450% | 6/1/2022 | \$0 | \$1,759,500,000 | \$1,759,500,000 |
| AT&T Inc. | \$1,961,516,000 | 3.000% | 6/30/2022 | \$0 | \$1,961,516,000 | \$1,961,516,000 |
| AT&T Inc. | \$1,118,743,000 | 2.625% | 12/1/2022 | \$0 | \$1,118,743,000 | \$1,118,743,000 |
| AT&T Inc. | \$1,000,000,000 (c) | Floating | 12/31/2022 | \$0 | \$1,000,000,000 | \$1,000,000,000 |
| Historic TW Inc. | \$106,378,000 | 9.150% | 2/1/2023 | \$0 | \$106,378,000 | \$106,378,000 |
| AT&T Inc. | \$125,918,000 | 9.150% | 2/1/2023 | \$0 | \$125,918,000 | \$125,918,000 |
| AT&T Inc. | \$250,418,000 | Floating | 2/15/2023 | \$0 | \$250,418,000 | \$250,418,000 |
| AT&T Inc. | € 1,250,000,000 | 2.500% | 3/15/2023 | \$0 | \$1,466,250,000 | \$1,466,250,000 |
| AT&T Inc. | € 426,473,000 | 2.750% | 5/19/2023 | \$0 | \$500,252,829 | \$500,252,829 |
| AT&T Inc. | € 1,250,000,000 | 1.300% | 9/5/2023 | \$0 | \$1,466,250,000 | \$1,466,250,000 |
| AT&T Inc. | € 878,507,000 | Floating | 9/5/2023 | \$0 | \$1,030,488,711 | \$1,030,488,711 |
| AT&T Inc. | € 450,273,000 | 1.050% | 9/5/2023 | \$0 | \$528,170,229 | \$528,170,229 |
| Time Warner Inc. | € 164,028,000 | 1.950% | 9/15/2023 | \$0 | \$192,404,844 | \$192,404,844 |
| AT&T Inc. | € 535,591,000 | 1.950% | 9/15/2023 | \$0 | \$628,248,243 | \$628,248,243 |
| AT&T Inc. | AUD 475,000,000 | 3.450% | 9/19/2023 | \$0 | \$360,905,000 | \$360,905,000 |
| AT&T Inc. | AUD 150,000,000 | Floating | 9/19/2023 | \$0 | \$113,970,000 | \$113,970,000 |
| Time Warner Inc. | \$82,227,000 | 4.050% | 12/15/2023 | \$0 | \$82,227,000 | \$82,227,000 |
| AT&T Inc. | \$411,202,000 | 4.050% | 12/15/2023 | \$0 | \$411,202,000 | \$411,202,000 |
| Historic TW Inc. | \$32,782,000 | 7.570% | 2/1/2024 | \$0 | \$32,782,000 | \$32,782,000 |
| AT&T Inc. | \$50,206,000 | 7.570% | 2/1/2024 | \$0 | \$50,206,000 | \$50,206,000 |
| AT&T Inc. | \$319,836,000 | 3.800% | 3/1/2024 | \$0 | \$319,836,000 | \$319,836,000 |
| AT&T Inc. | \$530,535,000 | 3.900% | 3/1/2024 | \$0 | \$530,535,000 | \$530,535,000 |
| AT&T Inc. | € 1,600,000,000 | 2.400% | 3/15/2024 | \$0 | \$1,876,800,000 | \$1,876,800,000 |
| AT&T Inc. | \$2,250,000,000 | 0.900% | 3/25/2024 | \$0 | \$2,250,000,000 | \$2,250,000,000 |
| AT&T Inc. | \$750,000,000 | Floating | 3/25/2024 | \$0 | \$750,000,000 | \$750,000,000 |
| AT&T Inc. | \$1,207,937,000 | 4.450% | 4/1/2024 | \$0 | \$1,207,937,000 | \$1,207,937,000 |
| AT&T Inc. | CAD 600,000,000 | 2.850% | 5/25/2024 | \$0 | \$477,630,950 | \$477,630,950 |
| Time Warner Inc. | \$54,014,000 | 3.550% | 6/1/2024 | \$0 | \$54,014,000 | \$54,014,000 |
| AT&T Inc. | \$207,440,000 | 3.550% | 6/1/2024 | \$0 | \$207,440,000 | \$207,440,000 |
| AT&T Inc. | \$1,615,127,000 | Floating | 6/12/2024 | \$0 | \$1,615,127,000 | \$1,615,127,000 |
| AT&T Inc. | \$300,000,000 (c) | Floating | 6/23/2024 | \$0 | \$300,000,000 | \$300,000,000 |
| AT&T Inc. | CHF 450,000,000 | 1.375% | 12/4/2024 | \$0 | \$476,896,990 | \$476,896,990 |
| AT&T Inc. | \$546,726,000 | 3.950% | 1/15/2025 | \$0 | \$546,726,000 | \$546,726,000 |
| AT&T Inc. | \$2,324,674,000 | 3.400% | 5/15/2025 | \$0 | \$2,324,674,000 | \$2,324,674,000 |
| Time Warner Inc. | \$97,049,000 | 3.600% | 7/15/2025 | \$0 | \$97,049,000 | \$97,049,000 |
| AT&T Inc. | \$563,125,000 | 3.600% | 7/15/2025 | \$0 | \$563,125,000 | \$563,125,000 |
| BellSouth Telecommunications, Inc. | \$97,535,000 | 7.000% | 10/1/2025 | \$0 | \$97,535,000 | \$97,535,000 |
| AT&T Inc. | \$46,990,000 | 7.000% | 10/1/2025 | \$0 | \$46,990,000 | \$46,990,000 |
| AT&T Inc. | CAD 1,250,000,000 | 4.000% | 11/25/2025 | \$0 | \$995,064,480 | \$995,064,480 |
| AT&T Inc. | € 1,000,000,000 | 3.500% | 12/17/2025 | \$0 | \$1,173,000,000 | \$1,173,000,000 |
| Historic TW Inc. | \$16,557,000 | 6.850% | 1/15/2026 | \$0 | \$16,557,000 | \$16,557,000 |
| Time Warner Inc. | \$29,539,000 | 3.875% | 1/15/2026 | \$0 | \$29,539,000 | \$29,539,000 |
| AT&T Inc. | \$302,286,000 | 3.875% | 1/15/2026 | \$0 | \$302,286,000 | \$302,286,000 |
| AT&T Inc. | AUD 300,000,000 | 4.100% | 1/19/2026 | \$0 | \$227,940,000 | \$227,940,000 |
| AT&T Inc. | \$1,811,405,000 | 4.125% | 2/17/2026 | \$0 | \$1,811,405,000 | \$1,811,405,000 |
| AT&T Inc. | € 1,000,000,000 | 0.250% | 3/4/2026 | \$0 | \$1,173,000,000 | \$1,173,000,000 |
| (d) Pacific Bell | \$218,516,000 | 7.125% | 3/15/2026 | \$0 | \$218,516,000 | \$218,516,000 |
| AT&T Inc. | \$257,200,000 | 7.125% | 3/15/2026 | \$0 | \$257,200,000 | \$257,200,000 |
| AT&T Inc. | \$3,000,000,000 | 1.700% | 3/25/2026 | \$0 | \$3,000,000,000 | \$3,000,000,000 |
| Time Warner Inc. | \$43,154,000 | 2.950% | 7/15/2026 | \$0 | \$43,154,000 | \$43,154,000 |
| AT&T Inc. | \$360,361,000 | 2.950% | 7/15/2026 | \$0 | \$360,361,000 | \$360,361,000 |
| AT&T Inc. | \$970,588,235 (c) | 2.270% | 8/10/2026 | \$176,470,588 | \$794,117,647 | \$970,588,235 |
| Indiana Bell Telephone Company, Incorporated | \$26,190,000 | 7.300% | 8/15/2026 | \$0 | \$26,190,000 | \$26,190,000 |
| AT&T Inc. | \$21,270,000 | 7.300% | 8/15/2026 | \$0 | \$21,270,000 | \$21,270,000 |
| AT&T Inc. | € 1,489,219,000 | 1.800% | 9/5/2026 | \$0 | \$1,746,853,887 | \$1,746,853,887 |
| BellSouth Capital Funding Corporation | \$2,126,000 | 6.040% | 11/15/2026 | \$0 | \$2,126,000 | \$2,126,000 |
| Wisconsin Bell, Inc. | \$60,000 | 6.350% | 12/1/2026 | \$0 | \$60,000 | \$60,000 |
| AT&T Inc. | £ 750,000,000 | 2.900% | 12/4/2026 | \$0 | \$1,033,725,000 | \$1,033,725,000 |
| Time Warner Inc. | \$54,101,000 | 3.800% | 2/15/2027 | \$0 | \$54,101,000 | \$54,101,000 |
| AT&T Inc. | \$758,954,000 | 3.800% | 2/15/2027 | \$0 | \$758,954,000 | \$758,954,000 |
| AT&T Inc. | \$1,489,951,000 | 4.250% | 3/1/2027 | \$0 | \$1,489,951,000 | \$1,489,951,000 |
| AT&T Inc. | € 600,000,000 | 5.500% | 3/15/2027 | \$0 | \$826,980,000 | \$826,980,000 |
| AT&T Inc. | \$2,500,000,000 | 2.300% | 6/1/2027 | \$0 | \$2,500,000,000 | \$2,500,000,000 |
| AT&T Inc. | \$955,882,353 (c) | 3.380% | 8/31/2027 | \$147,058,824 | \$808,823,529 | \$955,882,353 |
| Ameritech Capital Funding Corporation | \$35,836,000 | 6.875% | 10/15/2027 | \$0 | \$35,836,000 | \$35,836,000 |
| AT&T Inc. | \$11,000,000 | 6.875% | 10/15/2027 | \$0 | \$11,000,000 | \$11,000,000 |
| Ameritech Capital Funding Corporation | \$91,127,000 | 6.550% | 1/15/2028 | \$0 | \$91,127,000 | \$91,127,000 |
| AT&T Inc. | \$114,586,000 | 6.550% | 1/15/2028 | \$0 | \$114,586,000 | \$114,586,000 |
| Historic TW Inc. | \$66,560,000 | 6.950% | 1/15/2028 | \$0 | \$66,560,000 | \$66,560,000 |
| AT&T Inc. | \$43,801,000 | 6.950% | 1/15/2028 | \$0 | \$43,801,000 | \$43,801,000 |
| AT&T Inc. | \$2,250,000,000 | 1.650% | 2/1/2028 | \$0 | \$2,250,000,000 | \$2,250,000,000 |
| AT&T Inc. | \$1,732,369,000 | 4.100% | 2/15/2028 | \$0 | \$1,732,369,000 | \$1,732,369,000 |
| AT&T Inc. | € 1,750,000,000 | 1.600% | 5/19/2028 | \$0 | \$2,052,750,000 | \$2,052,750,000 |
| BellSouth Telecommunications, Inc. | \$177,054,000 | 6.375% | 6/1/2028 | \$0 | \$177,054,000 | \$177,054,000 |
| AT&T Inc. | \$95,418,000 | 6.375% | 6/1/2028 | \$0 | \$95,418,000 | \$95,418,000 |
| AT&T Inc. | AUD 400,000,000 | 4.600% | 9/19/2028 | \$0 | \$303,920,000 | \$303,920,000 |
| AT&T Inc. | \$577,114,706 (c) | 3.490% | 11/15/2028 | \$120,827,255 | \$456,287,451 | \$577,114,706 |
| AT&T Inc. | \$3,000,000,000 | 4.350% | 3/1/2029 | \$0 | \$3,000,000,000 | \$3,000,000,000 |
| AT&T Corp. | \$115,324,000 | 6.500% | 3/15/2029 | \$0 | \$115,324,000 | \$115,324,000 |
| AT&T Inc. | \$6,820,000 | 6.500% | 3/15/2029 | \$0 | \$6,820,000 | \$6,820,000 |
| Historic TW Inc. | \$62,315,000 | 6.625% | 5/15/2029 | \$0 | \$62,315,000 | \$62,315,000 |
| AT&T Inc. | \$190,040,000 | 6.625% | 5/15/2029 | \$0 | \$190,040,000 | \$190,040,000 |
| AT&T Inc. | € 1,260,469,000 | 2.350% | 9/5/2029 | \$0 | \$1,478,530,137 | \$1,478,530,137 |
| AT&T Inc. | £ 745,000,000 | 4.375% | 9/14/2029 | \$0 | \$1,026,833,500 | \$1,026,833,500 |
| AT&T Inc. | € 800,000,000 | 2.600% | 12/17/2029 | \$0 | \$938,400,000 | \$938,400,000 |
| BellSouth Capital Funding Corporation | \$48,735,000 | 7.875% | 2/15/2030 | \$0 | \$48,735,000 | \$48,735,000 |
| AT&T Inc. | \$3,156,272,000 | 4.300% | 2/15/2030 | \$0 | \$3,156,272,000 | \$3,156,272,000 |
| AT&T Inc. | \$201,852,000 | 7.875% | 2/15/2030 | \$0 | \$201,852,000 | \$201,852,000 |
| AT&T Inc. | € 1,250,000,000 | 0.800% | 3/4/2030 | \$0 | \$1,466,250,000 | \$1,466,250,000 |
| AT&T Inc. | CHF 150,000,000 | 1.875% | 12/4/2030 | \$0 | \$158,965,663 | \$158,965,663 |

Outstanding Long-term Notes and Debentures

| Entity (Original Issuer) | Amount Outstanding | Coupon | Maturity Date | Current Portion | Long-term Portion | Total |
|--|--------------------|--------|---------------|-----------------|-------------------|-----------------|
| NEW CINGULAR WIRELESS SERVICES, INC. (formerly AT&T Wireless Services, Inc.) | \$258,407,000 | 8.750% | 3/1/2031 | \$0 | \$258,407,000 | \$258,407,000 |
| AT&T Inc. | \$216,393,000 | 8.750% | 3/1/2031 | \$0 | \$216,393,000 | \$216,393,000 |
| Time Warner Inc. | \$155,327,000 | 7.625% | 4/15/2031 | \$0 | \$155,327,000 | \$155,327,000 |
| AT&T Inc. | \$187,707,000 | 7.625% | 4/15/2031 | \$0 | \$187,707,000 | \$187,707,000 |
| AT&T Inc. | \$3,000,000,000 | 2.750% | 6/1/2031 | \$0 | \$3,000,000,000 | \$3,000,000,000 |
| BellSouth Corporation | \$112,167,000 | 6.875% | 10/15/2031 | \$0 | \$112,167,000 | \$112,167,000 |
| AT&T Inc. | \$169,287,000 | 6.875% | 10/15/2031 | \$0 | \$169,287,000 | \$169,287,000 |
| (d) AT&T Corp. | \$104,654,000 | 8.750% | 11/15/2031 | \$0 | \$104,654,000 | \$104,654,000 |
| AT&T Inc. | \$217,786,000 | 8.750% | 11/15/2031 | \$0 | \$217,786,000 | \$217,786,000 |
| AT&T Mobility LLC (formerly Cingular Wireless LLC) | \$151,167,000 | 7.125% | 12/15/2031 | \$0 | \$151,167,000 | \$151,167,000 |
| AT&T Inc. | \$148,730,000 | 7.125% | 12/15/2031 | \$0 | \$148,730,000 | \$148,730,000 |
| AT&T Inc. | \$2,500,000,000 | 2.250% | 2/1/2032 | \$0 | \$2,500,000,000 | \$2,500,000,000 |
| Time Warner Inc. | \$139,022,000 | 7.700% | 5/1/2032 | \$0 | \$139,022,000 | \$139,022,000 |
| AT&T Inc. | \$156,925,000 | 7.700% | 5/1/2032 | \$0 | \$156,925,000 | \$156,925,000 |
| AT&T Inc. | € 750,000,000 | 2.050% | 5/19/2032 | \$0 | \$879,750,000 | \$879,750,000 |
| AT&T Inc. | € 1,400,000,000 | 3.550% | 12/17/2032 | \$0 | \$1,642,200,000 | \$1,642,200,000 |
| AT&T Inc. | £ 342,361,000 | 5.200% | 11/18/2033 | \$0 | \$471,876,166 | \$471,876,166 |
| AT&T Inc. | \$3,754,741,000 | 2.550% | 12/1/2033 | \$0 | \$3,754,741,000 | \$3,754,741,000 |
| AT&T Inc. | € 500,000,000 | 3.375% | 3/15/2034 | \$0 | \$586,500,000 | \$586,500,000 |
| BellSouth Corporation | \$146,611,000 | 6.550% | 6/15/2034 | \$0 | \$146,611,000 | \$146,611,000 |
| AT&T Inc. | \$143,801,000 | 6.550% | 6/15/2034 | \$0 | \$143,801,000 | \$143,801,000 |
| SBC Communications Inc. | \$252,536,000 | 6.450% | 6/15/2034 | \$0 | \$252,536,000 | \$252,536,000 |
| SBC Communications Inc. | \$356,075,000 | 6.150% | 9/15/2034 | \$0 | \$356,075,000 | \$356,075,000 |
| BellSouth Corporation | \$198,421,000 | 6.000% | 11/15/2034 | \$0 | \$198,421,000 | \$198,421,000 |
| AT&T Inc. | \$71,388,000 | 6.000% | 11/15/2034 | \$0 | \$71,388,000 | \$71,388,000 |
| AT&T Inc. | € 1,250,000,000 | 2.450% | 3/15/2035 | \$0 | \$1,466,250,000 | \$1,466,250,000 |
| AT&T Inc. | \$2,500,000,000 | 4.500% | 5/15/2035 | \$0 | \$2,500,000,000 | \$2,500,000,000 |
| Historic TW Inc. | \$155,992,000 | 8.300% | 1/15/2036 | \$0 | \$155,992,000 | \$155,992,000 |
| AT&T Inc. | \$127,315,000 | 6.800% | 5/15/2036 | \$0 | \$127,315,000 | \$127,315,000 |
| AT&T Inc. | € 1,750,000,000 | 3.150% | 9/4/2036 | \$0 | \$2,052,750,000 | \$2,052,750,000 |
| Time Warner Inc. | \$15,496,000 | 6.500% | 11/15/2036 | \$0 | \$15,496,000 | \$15,496,000 |
| AT&T Inc. | \$155,978,000 | 6.500% | 11/15/2036 | \$0 | \$155,978,000 | \$155,978,000 |
| AT&T Inc. | \$1,794,390,000 | 5.250% | 3/1/2037 | \$0 | \$1,794,390,000 | \$1,794,390,000 |
| AT&T Inc. | \$682,961,000 | 4.900% | 8/15/2037 | \$0 | \$682,961,000 | \$682,961,000 |
| AT&T Inc. | \$239,251,000 | 6.500% | 9/1/2037 | \$0 | \$239,251,000 | \$239,251,000 |
| Ameritech Capital Funding Corporation | \$3,212,000 | 5.950% | 1/15/2038 | \$0 | \$3,212,000 | \$3,212,000 |
| AT&T Inc. | \$8,040,000 | 5.950% | 1/15/2038 | \$0 | \$8,040,000 | \$8,040,000 |
| AT&T Inc. | \$749,377,000 | 6.300% | 1/15/2038 | \$0 | \$749,377,000 | \$749,377,000 |
| AT&T Inc. | \$165,018,000 | 6.400% | 5/15/2038 | \$0 | \$165,018,000 | \$165,018,000 |
| AT&T Inc. | € 500,000,000 | 2.600% | 5/19/2038 | \$0 | \$586,500,000 | \$586,500,000 |
| AT&T Inc. | \$443,138,000 | 6.550% | 2/15/2039 | \$0 | \$443,138,000 | \$443,138,000 |
| AT&T Inc. | \$956,236,000 | 4.850% | 3/1/2039 | \$0 | \$956,236,000 | \$956,236,000 |
| AT&T Inc. | € 750,000,000 | 1.800% | 9/14/2039 | \$0 | \$879,750,000 | \$879,750,000 |
| AT&T Inc. | \$157,578,000 | 6.350% | 3/15/2040 | \$0 | \$157,578,000 | \$157,578,000 |
| Time Warner Inc. | \$23,805,000 | 6.200% | 3/15/2040 | \$0 | \$23,805,000 | \$23,805,000 |
| AT&T Inc. | \$264,902,000 | 6.200% | 3/15/2040 | \$0 | \$264,902,000 | \$264,902,000 |
| AT&T Inc. | £ 1,100,000,000 | 7.000% | 4/30/2040 | \$0 | \$1,516,130,000 | \$1,516,130,000 |
| Time Warner Inc. | \$38,861,000 | 6.100% | 7/15/2040 | \$0 | \$38,861,000 | \$38,861,000 |
| AT&T Inc. | \$248,374,000 | 6.100% | 7/15/2040 | \$0 | \$248,374,000 | \$248,374,000 |
| AT&T Inc. | \$470,827,000 | 6.000% | 8/15/2040 | \$0 | \$470,827,000 | \$470,827,000 |
| AT&T Inc. | \$1,069,312,000 | 5.350% | 9/1/2040 | \$0 | \$1,069,312,000 | \$1,069,312,000 |
| AT&T Inc. | \$604,252,000 | 6.375% | 3/1/2041 | \$0 | \$604,252,000 | \$604,252,000 |
| Time Warner Inc. | \$68,153,000 | 6.250% | 3/29/2041 | \$0 | \$68,153,000 | \$68,153,000 |
| AT&T Inc. | \$330,319,000 | 6.250% | 3/29/2041 | \$0 | \$330,319,000 | \$330,319,000 |
| AT&T Inc. | \$2,500,000,000 | 3.500% | 6/1/2041 | \$0 | \$2,500,000,000 | \$2,500,000,000 |
| AT&T Inc. | \$676,151,000 | 5.550% | 8/15/2041 | \$0 | \$676,151,000 | \$676,151,000 |
| Time Warner Inc. | \$13,183,000 | 5.375% | 10/15/2041 | \$0 | \$13,183,000 | \$13,183,000 |
| AT&T Inc. | \$186,695,000 | 5.375% | 10/15/2041 | \$0 | \$186,695,000 | \$186,695,000 |
| AT&T Inc. | \$590,186,000 | 5.150% | 3/15/2042 | \$0 | \$590,186,000 | \$590,186,000 |
| Time Warner Inc. | \$21,215,000 | 4.900% | 6/15/2042 | \$0 | \$21,215,000 | \$21,215,000 |
| AT&T Inc. | \$394,320,000 | 4.900% | 6/15/2042 | \$0 | \$394,320,000 | \$394,320,000 |
| AT&T Inc. | \$1,296,794,000 | 4.300% | 12/15/2042 | \$0 | \$1,296,794,000 | \$1,296,794,000 |
| AT&T Inc. | \$2,500,000,000 | 3.100% | 2/1/2043 | \$0 | \$2,500,000,000 | \$2,500,000,000 |
| AT&T Inc. | £ 1,000,000,000 | 4.250% | 6/1/2043 | \$0 | \$1,378,300,000 | \$1,378,300,000 |
| Time Warner Inc. | \$31,893,000 | 5.350% | 12/15/2043 | \$0 | \$31,893,000 | \$31,893,000 |
| AT&T Inc. | \$191,483,000 | 5.350% | 12/15/2043 | \$0 | \$191,483,000 | \$191,483,000 |
| AT&T Inc. | £ 1,250,000,000 | 4.875% | 6/1/2044 | \$0 | \$1,722,875,000 | \$1,722,875,000 |
| Time Warner Inc. | \$12,817,000 | 4.650% | 6/1/2044 | \$0 | \$12,817,000 | \$12,817,000 |
| AT&T Inc. | \$470,656,000 | 4.650% | 6/1/2044 | \$0 | \$470,656,000 | \$470,656,000 |
| AT&T Inc. | \$606,975,000 | 4.800% | 6/15/2044 | \$0 | \$606,975,000 | \$606,975,000 |
| AT&T Inc. | \$1,115,280,000 | 4.350% | 6/15/2045 | \$0 | \$1,115,280,000 | \$1,115,280,000 |
| Time Warner Inc. | \$17,017,000 | 4.850% | 7/15/2045 | \$0 | \$17,017,000 | \$17,017,000 |
| AT&T Inc. | \$401,053,000 | 4.850% | 7/15/2045 | \$0 | \$401,053,000 | \$401,053,000 |
| BellSouth Telecommunications, Inc. | \$39,797,000 | 5.850% | 11/15/2045 | \$0 | \$39,797,000 | \$39,797,000 |
| AT&T Inc. | \$379,000 | 5.850% | 11/15/2045 | \$0 | \$379,000 | \$379,000 |
| AT&T Inc. | \$1,871,798,000 | 4.750% | 5/15/2046 | \$0 | \$1,871,798,000 | \$1,871,798,000 |
| AT&T Inc. | \$743,292,000 | 5.150% | 11/15/2046 | \$0 | \$743,292,000 | \$743,292,000 |
| AT&T Inc. | \$959,435,000 | 5.650% | 2/15/2047 | \$0 | \$959,435,000 | \$959,435,000 |
| AT&T Inc. | \$748,523,000 | 5.450% | 3/1/2047 | \$0 | \$748,523,000 | \$748,523,000 |
| AT&T Inc. | CAD 750,000,000 | 4.850% | 5/25/2047 | \$0 | \$597,038,688 | \$597,038,688 |
| AT&T Inc. | \$1,734,492,000 | 4.500% | 3/9/2048 | \$0 | \$1,734,492,000 | \$1,734,492,000 |
| AT&T Inc. | CAD 750,000,000 | 5.100% | 11/25/2048 | \$0 | \$597,038,688 | \$597,038,688 |
| AT&T Inc. | \$930,754,000 | 4.550% | 3/9/2049 | \$0 | \$930,754,000 | \$930,754,000 |
| AT&T Inc. | \$2,995,000,000 | 4.000% | 6/1/2049 | \$0 | \$2,995,000,000 | \$2,995,000,000 |
| AT&T Inc. | \$941,331,000 | 5.150% | 2/15/2050 | \$0 | \$941,331,000 | \$941,331,000 |
| AT&T Inc. | \$1,265,000,000 | 4.250% | 3/1/2050 | \$0 | \$1,265,000,000 | \$1,265,000,000 |
| AT&T Inc. | \$1,050,000,000 | 3.750% | 9/1/2050 | \$0 | \$1,050,000,000 | \$1,050,000,000 |
| AT&T Inc. | \$3,000,000,000 | 3.650% | 6/1/2051 | \$0 | \$3,000,000,000 | \$3,000,000,000 |
| AT&T Inc. | \$2,250,000,000 | 3.300% | 2/1/2052 | \$0 | \$2,250,000,000 | \$2,250,000,000 |
| AT&T Inc. | \$7,500,000,000 | 3.500% | 9/15/2053 | \$0 | \$7,500,000,000 | \$7,500,000,000 |
| AT&T Inc. | \$7,500,001,000 | 3.550% | 9/15/2055 | \$0 | \$7,500,001,000 | \$7,500,001,000 |
| AT&T Inc. | \$485,201,000 | 5.700% | 3/1/2057 | \$0 | \$485,201,000 | \$485,201,000 |
| AT&T Inc. | \$5,923,400,000 | 3.800% | 12/1/2057 | \$0 | \$5,923,400,000 | \$5,923,400,000 |
| AT&T Inc. | \$181,815,000 | 5.300% | 8/15/2058 | \$0 | \$181,815,000 | \$181,815,000 |
| AT&T Inc. | \$6,500,001,000 | 3.650% | 9/15/2059 | \$0 | \$6,500,001,000 | \$6,500,001,000 |
| AT&T Inc. | \$1,500,000,000 | 3.850% | 6/1/2060 | \$0 | \$1,500,000,000 | \$1,500,000,000 |
| AT&T Inc. | \$1,500,000,000 | 3.500% | 2/1/2061 | \$0 | \$1,500,000,000 | \$1,500,000,000 |
| AT&T Inc. | \$1,322,500,000 | 5.350% | 11/1/2066 | \$0 | \$1,322,500,000 | \$1,322,500,000 |
| AT&T Inc. | \$825,000,000 | 5.625% | 8/1/2067 | \$0 | \$825,000,000 | \$825,000,000 |
| BellSouth Telecommunications, Inc. | \$76,549,000 | 7.000% | 12/1/2095 | \$0 | \$76,549,000 | \$76,549,000 |
| AT&T Inc. | \$45,534,000 | 7.000% | 12/1/2095 | \$0 | \$45,534,000 | \$45,534,000 |
| BellSouth Telecommunications, Inc. | \$14,271,000 | 6.650% | 12/15/2095 | \$0 | \$14,271,000 | \$14,271,000 |
| AT&T Inc. | \$32,050,000 | 6.650% | 12/15/2095 | \$0 | \$32,050,000 | \$32,050,000 |
| BellSouth Capital Funding Corporation | \$45,045,000 | 7.120% | 7/15/2097 | \$0 | \$45,045,000 | \$45,045,000 |

Outstanding Long-term Notes and Debentures

| Entity (Original Issuer) | Amount Outstanding | Coupon | Maturity Date | Current Portion | Long-term Portion | Total |
|--|--------------------|--------|---------------|-----------------------------|------------------------------|--------------------------|
| AT&T Inc. | \$85,856,000 | 7.120% | 7/15/2097 | \$0 | \$85,856,000 | \$85,856,000 |
| Long-term Notes and Debentures | | | | \$3,147,281,732 | \$169,156,139,905 | \$172,303,421,638 |
| Commercial paper | | | | \$7,077,773,249 | \$0 | \$7,077,773,249 |
| Other short-term borrowings | | | | \$9,100,000,000 | \$0 | \$9,100,000,000 |
| Finance leases | | | | \$180,067,682 | \$1,746,775,326 | \$1,926,843,008 |
| Fair value of interest rate swaps recorded in debt | | | | \$0 | \$18,812,406 | \$18,812,406 |
| Unamortized (discount) premium | | | | \$0 | (\$9,690,300,357) | (\$9,690,300,357) |
| Unamortized debt issuance fees | | | | \$0 | (\$537,446,732) | (\$537,446,732) |
| TOTAL DEBT | | | | \$19,505,122,664 (e) | \$160,693,980,548 (f) | \$180,199,103,212 |

(a) Includes credit agreements at Mexico and DTV Latin America subsidiaries.

(b) Putable annually in May.

(c) Credit agreement / Term loan facility; maturity date represents final maturity.

(d) Unconditionally and irrevocably guaranteed by AT&T Inc.

(e) Amount shown as debt maturing within one year on AT&T's consolidated balance sheet.

(f) Amount shown as long-term debt on AT&T's consolidated balance sheet.